

THE SCHEDULE—*continued*.

IN WITNESS WHEREOF, the parties have caused this Agreement to be duly executed as of the date first above written.

COMMONWEALTH OF AUSTRALIA  
By JOS. FRANCIS

BANK OF AMERICA NATIONAL TRUST & SAVINGS ASSN.  
By V. C. RICHARDS V.P.

THE CLEVELAND TRUST COMPANY  
By GEO. F. PRYOR V.P.  
and WM. SERNE JR. A.V.P.

THE FIRST NATIONAL CITY BANK OF NEW YORK  
By EDWIN THORNE V.P.

J. P. MORGAN & CO. INCORPORATED  
By J. DELAFIELD DUBOIS V.P.

J. P. MORGAN & CO. INCORPORATED, as Agent  
By J. DELAFIELD DUBOIS V.P.

## EXHIBIT A

New York, N.Y.

§ For value received, COMMONWEALTH OF AUSTRALIA ("the Commonwealth") hereby promises to pay to the order of \_\_\_\_\_, at the principal office of J. P. Morgan & Co. Incorporated (the "Agent"), at 23 Wall Street, New York, N.Y., the principal sum of \$ \_\_\_\_\_ in lawful money of the United States of America, by ten semi-annual instalments of \$ \_\_\_\_\_ each. The first semi-annual instalment shall be payable on December 31, 1959 and a subsequent semi-annual instalment shall be payable on the last day of each December and June thereafter until the principal sum is paid in full.

The Commonwealth also hereby promises to pay interest on so much of said principal sum as is from time to time unpaid, from the date hereof, in like money, at said office, semi-annually on the last day of June and December in each year, at the rate of 4½% per annum.

This note is one of the Notes referred to in the Loan Agreement dated \_\_\_\_\_, 1958 between the Commonwealth, the Agent, and certain banks named therein and is entitled to the benefits therein provided. Upon the terms provided in such Loan Agreement the principal hereof and accrued interest hereon may become payable prior to stated maturity.

The principal hereof and interest hereon will be paid free of all taxes now or at any time hereafter imposed by the Commonwealth, or by any taxing authority thereof or therein, except to the extent that this note is beneficially owned by any person residing in or ordinarily a resident of the Commonwealth.

COMMONWEALTH OF AUSTRALIA

By

Treasurer of the Commonwealth of Australia