FIRST SCHEDULE—*continued.*

EXHIBIT A

$ New York, N.Y.
December 31, 1959

For value received, COMMONWEALTH OF AUSTRALIA (" the Commonwealth ") hereby promises to pay to the order of THE CHASE MANHATTAN BANK (" the Payee "), at the Payee's principal office at 18 Pine Street, New York, N.Y., the principal sum of $ [insert 60% or 40% of the Loan, as the case may be], in lawful money of the United States of America, by [insert six or four, as the case may be] semi-annual instalments of $ [insert 1/6th or 1/4th, as the case may be, of the principal sum] each. The first semi-annual instalment shall be payable on June 30, [insert 1960 or 1963, as the case may be] and a subsequent semi-annual instalment shall be payable on the last day of each December and June thereafter until the principal sum is paid in full.

The Commonwealth also hereby promises to pay interest on so much of said principal sum as is from time to time unpaid, from the date hereof, in like money, at said office, semi-annually on the last day of June and December in each year, at the rate of [insert $4\frac{5}{8}$ or $4\frac{3}{4}$, as the case may be] % per annum.

This note is one of the Notes referred to in the Loan Agreement dated June 17, 1958 between the Commonwealth and the Payee and is entitled to the benefits therein provided. Upon the terms provided in such Loan Agreement the principal hereof and accrued interest hereon may become payable prior to stated maturity.

The principal hereof and interest hereon will be paid free of all taxes now or at any time hereafter imposed by the Commonwealth, or by any taxing authority thereof or therein, except to the extent that this note is beneficially owned by any person residing in or ordinarily a resident of the Commonwealth.

COMMONWEALTH OF AUSTRALIA

By ....
Treasurer of the Commonwealth of Australia

....

SECOND SCHEDULE. Section 3.

THE CHASE MANHATTAN BANK
NEW YORK

June 17, 1958

Commonwealth of Australia
Australian Consulate-General
636 Fifth Avenue
NEW YORK 20, N.Y.

Attention of Sir Josiah Francis, Consul-General

Gentlemen:

We refer to our Loan Agreement with you, dated June 17, 1958, in which it is provided in the third sentence of Section 1, that each advance will be in the amount of $1,000,000 or a multiple thereof. In the interest of simplifying the computations involved in making these advances, we should appreciate your agreeing with us that instead of $1,000,000, each advance shall be in the amount of $1,300,000.

If this change is acceptable to you, kindly so indicate by signing and returning to us the attached copy of this letter.

With many thanks,
Sincerely yours,
J. P. MITCHELL
Vice President

Enc.
Agreed:

COMMONWEALTH OF AUSTRALIA
By Jos. Francis
Australian Consul General at New York