

(a) Factors taken into account in making projection of need are:

Increase in membership estimated on 49 percent increase in prior 10 year period:

1965.....	2, 995, 000
1975.....	4, 400, 000

Increased interest in camping program:

	<i>Percent of membership</i>
1965, 1,647,305 campers.....	55
1975, 3,300,000 campers.....	75

Additional facilities required.

Replacement of obsolete facilities.

Development of presently owned, underdeveloped campsites.

(b) An estimate of needs on a per year basis, 1966-75, totals \$23 million.

	<i>Millions</i>		<i>Millions</i>
1967.....	3	1972.....	2
1968.....	3	1973.....	2
1969.....	2½	1974.....	2
1970.....	2½	1975.....	2
1971.....	2		

(c) Facts are not available for population areas.

(d) All of these estimated capital outlays to be expended by private, nonprofit organizations and cooperatives.

2. Expected sources of financing for these prospective capital outlays are from gifts, bequests, donations, and fund-raising drives.

National Federation of Settlements and Neighborhood Centers

1. The capital requirements for the decade 1966-75 are estimated at from \$100 to \$120 million.

(a) Factors considered in this projection are: age of facilities, present overcrowding of many facilities, population growth, expanded public money for services and facilities, expanding services, mobility of persons from rural areas into cities, city rebuilding including highway program.

(b) The capital needs will probably be about \$10 to \$12 million per year. This includes replacements, major renovations, and new facilities.

(c) Cities with population of 50,000 or more will require 138 facilities; cities under 50,000, 8 facilities.

(d) These capital outlays will probably come from the following sources: One-third from funds on hand; one-third from capital fund drives; one-third from public funds, largely Federal (neighborhood facility program, sec. 703, Housing Act of 1965).

National Jewish Welfare Board

1. It is estimated that the capital requirements for these facilities or structures during the decade 1966-75 will be around \$77,500,000.

(a) Of 72 new facilities projected for construction during the coming decade, 1 of every 2 will be replacements for existing structures which have become obsolete because facilities now being used are inadequate for providing service in terms of newer standards and concepts or because a significant segment of the clientele has moved away. Approximately one of every 10 of the projections will be additions to existing structures to provide more rounded services as well as to take care of a larger clientele.