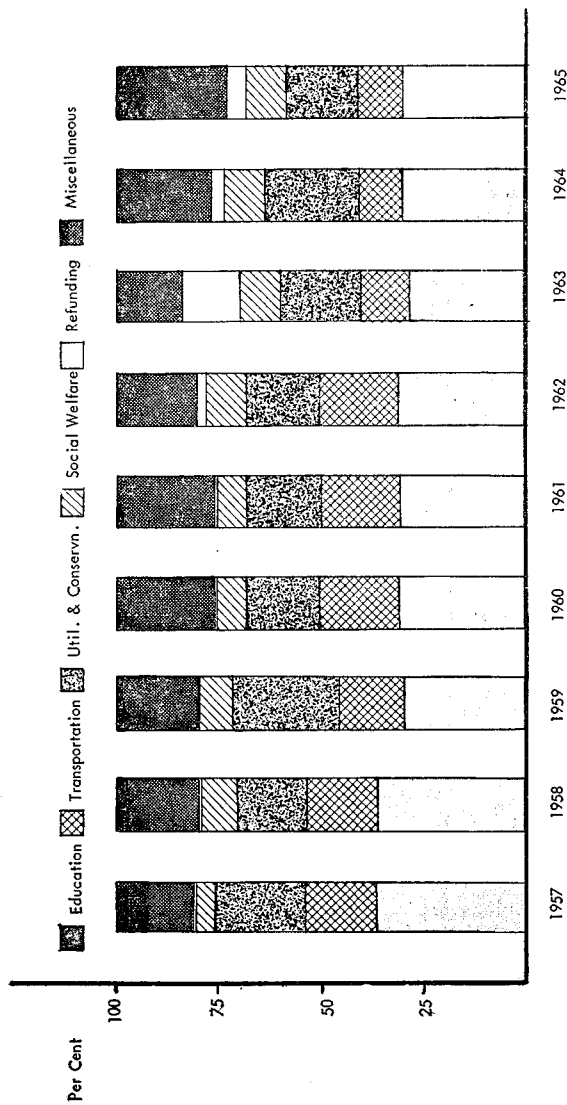


CHART X

THE PERCENTAGE DISTRIBUTION BY USE OF PROCEEDS



Source: Investment Bankers Association of America.

1, Based on value.