

CONTENTS

	Page
Terms of Reference.....	III
Letter of Transmittal.....	v
I. Introduction.....	1
II. Actions Involving the U.S. Financial Community.....	5
Selling U.S. Corporate Securities Abroad.....	5
Adapting U.S. Corporate Securities to Foreign Markets.....	9
Selling U.S. Investment Company Shares Abroad....	10
Providing Information to Foreign Investors.....	11
Attracting Foreign Deposits in U.S. Banks.....	13
III. Actions Involving U.S.-Based International Corporations.....	15
Increasing Foreign Ownership of the Securities of U.S. Corporations.....	15
Maximizing the Use of Foreign Sources of Debt Financing.....	18
IV. Actions Involving the U.S. Government.....	21
Revising U.S. Taxation of Foreign Investors.....	21
Reducing Restraints on the Sale of U.S. Securities in Other Capital Markets.....	30
V. Conclusion.....	35