

Foreign Research and Development Facilities: At the end of 1965 the United States ethical pharmaceutical industry had 85 research laboratories in 20 foreign nations. Most of these facilities were located at the manufacturing plant site. Only 16 were physically separate from manufacturing operations.

Thirteen research laboratories were located in the United Kingdom. This small segment accounted for more than half of the industry's combined research and development personnel in all foreign countries. Canada, with a larger number of research facilities but a smaller number of research and development personnel, was the second region of major concentration (see Chart 12).

Drug research facilities abroad employed 2,100 persons in 1965 (see Table 29). Research and development laboratories operating at a different address from that of the manufacturing plant employed an average of about 15 scientists and supporting personnel.