

United States Research and Development Facilities: At the end of 1965 the ethical pharmaceutical industry research and development facilities were located in 20 states. However, more than four-fifths of the research and development facilities, and almost all of the scientists and supporting personnel were located in only half of these states (see Table 30).

The major portion of the industry's research facilities were located in three states of the Northeastern region. About one-half of the 91 major research centers were based in that area. These facilities also accounted for nearly 60 percent of the industry's total research and development personnel. The North Central region ranked second with 33 research facilities and 37 percent of the industrial staff engaged in research and related activities (see Chart 12).

Three states included in the Northeastern area -- New Jersey, New York and Pennsylvania -- were the leading drug research centers of the nation for 1965. Within the borders of these three neighboring states were included one-half of all research laboratories. New Jersey alone provided employment for 4,650 scientists and supporting personnel.

On the average a research laboratory was staffed with 60 people. Average employment for a research facility physically separate from the manufacturing plant site was considerably higher -- 150. However, a research facility located at the same address as the manufacturing operations averaged a smaller research staff of about 50.