TABLE 11.—*Assets of foundations, beginning of tax year 1962*

[Dollar amounts in millions]

| | Total | Asset size | | | | Percent of donor-related influence over investment policy | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | Very large, over $10,000,000 | Large, $1,000,000 to $10,000,000 | Medium, $100,000 to $1,000,000 | Small, under $100,000 | 50 percent or more | Over 33 percent, not over 50 percent | Over 20 percent, not over 33 percent | Not over 20 percent | Unclassified |
| Number of foundations | 14,865 | 175 | 800 | 4,910 | 8,980 | 11,000 | 810 | 100 | 2,430 | 525 |
| | LEDGER VALUES, END OF THE YEAR | | | | | | | | | |
| ASSETS | | | | | | | | | | |
| 1. Cash | $443 | $110 | $124 | $166 | $43 | $268 | $31 | $21 | $109 | $14 |
| 2. Accounts receivable | 50 | 12 | 9 | 25 | 4 | 32 | 1 | (1) | 14 | 4 |
| 3. Notes receivable | 189 | 118 | 30 | 35 | 6 | 117 | 32 | 18 | 21 | (1) |
| 4. Mortgage loans | 149 | 63 | 61 | 19 | 6 | 60 | 13 | (1) | 77 | 1 |
| 5. Corporation stock | 6,529 | 4,409 | 1,237 | 783 | 100 | 2,620 | 488 | 249 | 3,072 | 103 |
| 6. Other assets [2] | 5,119 | 3,174 | 1,095 | 744 | 106 | 1,728 | 351 | 266 | 2,737 | 35 |
| 7. Total assets | 11,648 | 7,583 | 2,332 | 1,527 | 206 | 4,348 | 839 | 515 | 5,809 | 138 |
| LIABILITIES | | | | | | | | | | |
| 8. Accounts payable | 17 | 8 | 6 | 3 | (1) | 8 | 1 | 1 | 7 | 1 |
| 9. Grants payable | 524 | 488 | 31 | 5 | (1) | 75 | 10 | 20 | 419 | (1) |
| 10. Bonds, etc., payable | 137 | 73 | 32 | 27 | 5 | 101 | 4 | 11 | 22 | (1) |
| 11. Other liabilities | 114 | 53 | 42 | 15 | 4 | 44 | 3 | 2 | 64 | 1 |
| 12. Net worth (L) | 10,856 | 6,961 | 2,221 | 1,477 | 197 | 4,120 | 821 | 481 | 5,297 | 136 |
| | MARKET VALUES, END OF THE YEAR | | | | | | | | | |
| 13. Corporation stock (M) | 10,896 | 8,050 | 1,783 | 955 | 108 | 3,880 | 860 | 668 | 5,331 | 159 |
| 14. Total assets (M) | 16,262 | 11,331 | 2,940 | 1,773 | 218 | 5,666 | 1,270 | 945 | 8,180 | 201 |
| 15. Net worth (M) | 15,470 | 10,709 | 2,829 | 1,723 | 209 | 5,438 | 1,252 | 911 | 7,668 | 199 |

[1] Less than $0.5 million.
[2] This is almost all bonds.

Source: 1964 Treasury Department Survey of Private Foundations.