

## 86 TREASURY DEPARTMENT REPORT ON PRIVATE FOUNDATIONS

TABLE 12.—*Distribution of number of foundations by various ratios—Continued*

|                                                 | Percent of donor-related influence over investment policy |                    |                                      |                                      | Asset size          |              |                               |                                    |                                  |                        |
|-------------------------------------------------|-----------------------------------------------------------|--------------------|--------------------------------------|--------------------------------------|---------------------|--------------|-------------------------------|------------------------------------|----------------------------------|------------------------|
|                                                 | All foundations                                           | 50 percent or more | Over 33 percent, not over 50 percent | Over 20 percent, not over 33 percent | Not over 20 percent | Unclassified | Very large, over \$10,000,000 | Large, \$1,000,000 to \$10,000,000 | Medium, \$100,000 to \$1,000,000 | Small, under \$100,000 |
| Total 1.....                                    | 14,850                                                    | 10,990             | 810                                  | 100                                  | 2,420               | 530          | 164                           | 800                                | 4,910                            | 8,980                  |
| Ratio of grants to contributions received       |                                                           |                    |                                      |                                      |                     |              |                               |                                    |                                  |                        |
| Below 25 percent.....                           | 2,010                                                     | 1,530              | 60                                   | 10                                   | 360                 | 50           | 6                             | 60                                 | 620                              | 1,320                  |
| 25 percent to 50 percent.....                   | 1,770                                                     | 1,370              | 130                                  | 1                                    | 240                 | 40           | 7                             | 60                                 | 680                              | 1,020                  |
| 50 percent to 100 percent.....                  | 2,620                                                     | 2,220              | 80                                   | 20                                   | 230                 | 70           | 7                             | 70                                 | 850                              | 1,700                  |
| 100 percent to 150 percent.....                 | 1,550                                                     | 1,240              | 100                                  | 4                                    | 150                 | 50           | 8                             | 80                                 | 840                              | 1,020                  |
| Over 150 percent.....                           | 2,060                                                     | 1,460              | 100                                  | 20                                   | 390                 | 80           | 58                            | 250                                | 730                              | 1,020                  |
| No computation (no contributions received)..... | 4,850                                                     | 3,180              | 330                                  | 40                                   | 1,060               | 230          | 78                            | 280                                | 1,580                            | 2,900                  |
| Ratio of total income to book net worth         |                                                           |                    |                                      |                                      |                     |              |                               |                                    |                                  |                        |
| Total income negative.....                      | 990                                                       | 800                | 70                                   | 10                                   | 50                  | 50           | 1                             | 20                                 | 370                              | 600                    |
| 0 to 1 percent.....                             | 3,600                                                     | 2,940              | 160                                  | 10                                   | 360                 | 140          | 7                             | 30                                 | 400                              | 3,160                  |
| 1 to 3 percent.....                             | 2,830                                                     | 2,095              | 150                                  | 10                                   | 470                 | 110          | 11                            | 100                                | 1,060                            | 1,660                  |
| 3 to 6 percent.....                             | 4,730                                                     | 3,350              | 260                                  | 50                                   | 950                 | 110          | 63                            | 360                                | 2,040                            | 2,960                  |
| 6 to 10 percent.....                            | 1,260                                                     | 890                | 90                                   | 20                                   | 250                 | 10           | 55                            | 180                                | 520                              | 500                    |
| Over 10 percent.....                            | 1,150                                                     | 730                | 60                                   | 10                                   | 270                 | 90           | 26                            | 100                                | 460                              | 560                    |
| No computation (no book net worth).....         | 1,310                                                     | 190                | 20                                   | 0                                    | 80                  | 20           | 1                             | 10                                 | 60                               | 240                    |
| Ratio of total income to market net worth       |                                                           |                    |                                      |                                      |                     |              |                               |                                    |                                  |                        |
| Total income negative.....                      | 990                                                       | 800                | 70                                   | 10                                   | 50                  | 50           | 1                             | 20                                 | 370                              | 600                    |
| 0 to 1 percent.....                             | 3,640                                                     | 2,920              | 160                                  | 10                                   | 370                 | 140          | 7                             | 40                                 | 390                              | 3,200                  |
| 1 to 3 percent.....                             | 3,270                                                     | 2,440              | 160                                  | 20                                   | 530                 | 110          | 28                            | 140                                | 1,280                            | 1,820                  |
| 3 to 6 percent.....                             | 4,620                                                     | 3,240              | 270                                  | 50                                   | 950                 | 120          | 62                            | 420                                | 1,930                            | 2,720                  |
| 6 to 10 percent.....                            | 930                                                       | 690                | 50                                   | 3                                    | 180                 | 3            | 27                            | 100                                | 300                              | 420                    |
| Over 10 percent.....                            | 1,150                                                     | 720                | 50                                   | 4                                    | 300                 | 80           | 11                            | 70                                 | 450                              | 620                    |
| No computation (no market net worth).....       | 1,260                                                     | 170                | 20                                   | 0                                    | 50                  | 20           | 1                             | 20                                 | 40                               | 200                    |