

TREASURY DEPARTMENT REPORT ON PRIVATE FOUNDATIONS 105

APPENDIX A—EXHIBIT 2

Bureau of Budget Approva
No. 48-6403
Expires Dec. 31, 1964

QUESTIONNAIRE

TAX-EXEMPT FOUNDATION SURVEY

NAME.....
ADDRESS..

Officials, etc.

1. List below the name and position of each official (officer, director, or trustee, etc.), whether or not compensated, of your organization at the end of the period covered by your 1962 Form 990-A. (Please list all officers first, then directors, then trustees, etc.) Use additional sheet if necessary.

Name	Position	Relationship (see #2 below)		Investment Policy (see #3 below)	
		None	Type	Yes (1)	No (2)
1. _____	_____	☐	_____	☐	☐
2. _____	_____	☐	_____	☐	☐
3. _____	_____	☐	_____	☐	☐
4. _____	_____	☐	_____	☐	☐
5. _____	_____	☐	_____	☐	☐

2. For each official listed, indicate by entering the appropriate letter in the column "Relationship - Type" which, if any, of the relationships listed below he bears to the creator of the organization or to a substantial contributor (any person who has contributed \$1,000 or more to the organization). If none, check the column "Relationship - None."

- (a) He is the creator or a substantial contributor.
- (b) He is related by blood, marriage, or adoption to the creator or to a substantial contributor.
- (c) He is an employee of the creator or of a substantial contributor.
- (d) He is an attorney or accountant of the creator or substantial contributor.
- (e) He is an employee of a corporation owned (50 percent or more of voting stock or 50 percent or more of the value of all stock), directly or indirectly, by the creator and/or substantial contributor.
- (f) He is an employee of a partnership or other unincorporated business venture in which the creator and/or substantial contributor owns 50 percent or more of the capital interests or profits interests.
- (g) He is a person who holds 20 percent or more of the voting stock or 20 percent or more of the value of all stock in any corporation in which the creator and/or substantial contributor (and the wife and children of the creator and/or substantial contributor) holds 20 percent or more of the voting stock or 20 percent or more of the value of all stock.

(Question 2 continued on page 2.)