

106 TREASURY DEPARTMENT REPORT ON PRIVATE FOUNDATIONS

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- (h) He is a person who holds 20 percent or more of the capital interests or profits interests in any partnership or other unincorporated business venture in which the creator or substantial contributor (and the wife and children of the creator or substantial contributor) holds 20 percent or more of the capital interests or profits interests.
- (i) He has another significant business relationship with the creator or a substantial contributor.

(If the relationship (i) is indicated, please describe briefly on an attached sheet. Such other significant business relationship would, for example, exist where the official is an employee of a corporation or partnership in which the creator or substantial contributor owns 20 percent or more of the stock or capital or profits interests.)

3. Indicate by checking "yes" or "no" in the "Investment Policy" column whether the individual official was authorized to participate in decisions relating to the handling of investments of your organization, or decisions relating to the total amount of income, contributions, and corpus to be invested.

Question 15 on Form 990-A asks whether or not your organization engaged in certain transactions with the creator of the organization, with a substantial contributor to the organization, or with certain parties related to either the creator or a substantial contributor. The following question (4) asks about such transactions with officials of the organization and certain parties related to such officials and deals only with transactions that were not involved in question 15 on Form 990-A. In answering this question do not take account of any transactions involving individuals who are both creators or contributors (or related to creators or contributors) and officials or related to officials.

4. Transactions with Officers, etc.

During the period covered by your 1962 Form 990-A, did -

- any of the officials of your organization;
- the brothers, sisters, spouses, ancestors, or lineal descendants of the officials;
- corporations owned (50 percent or more of voting stock or 50 percent or more of value of all stock), directly or indirectly, by the officials; or
- partnerships or other unincorporated business ventures in which the officials owned 50 percent or more of the capital interests or profits interests:

	(1) Yes	(2) No
(a) Borrow any part of your cash, securities, or other property?	☐	☐
(b) Lend any cash, securities, or other property to you?	☐	☐
(c) Have any part of your services or assets (other than compensation for personal services reported on Schedule A of your 1962 Form 990-A) made available to them?	☐	☐
(d) Purchase any securities or other property from you?	☐	☐
(e) Sell any securities or other property to you?	☐	☐
(f) Receive any of your cash, securities, or other property in other transactions?	☐	☐

If the answer to any of the questions is "yes," attach a detailed explanation. (Please mark this explanation "Schedule 4.")