

108 TREASURY DEPARTMENT REPORT ON PRIVATE FOUNDATIONS

8. If you answered "yes" to question 7, on page 3, answer questions (a) through (e) for each corporation in which your organization held 10 percent or more of any class of stock during this period. If your organization held more than one class of stock in such corporation, answer questions (a) through (e) with respect to each class of stock in which your corporation held 10 percent or more. Note that questions (d) and (e) refer to holdings at the end of the period. If your organization held 10 percent or more during the period but reduced this percentage (even below 10 percent) by sales during the period, answer questions (d) and (e) with reference to the end-of-period holdings. (Use additional sheets if necessary.)

- (a) Name of corporation. (Abbreviate) _____
- (b) Class of stock held (e.g. common, 6 percent preferred, etc.). _____
- (c) Did your organization sell, or otherwise dispose of, any of this stock during the period covered by your 1962 Form 990-A? (Answer "yes" or "no.")
- | | | |
|---------------------------------|---------------------------------|---------------------------------|
| 1. Yes ☐ | 1. Yes ☐ | 1. Yes ☐ |
| 2. No ☐ | 2. No ☐ | 2. No ☐ |
- (d) End of year holding -- For the shares of this class held by your organization at the end of the period covered by your 1962 Form 990-A give -
- | | | | |
|--|----------|----------|----------|
| (i) - Book value. | \$ _____ | \$ _____ | \$ _____ |
| (ii) - Market value. | \$ _____ | \$ _____ | \$ _____ |
| (iii) - Approximate percentage of total voting power. | _____ % | _____ % | _____ % |
| (iv) - Approximate percentage of total value of all classes of stock in the corporation. | _____ % | _____ % | _____ % |
| (v) - The total annual cash dividend on shares held at the end of the period. | \$ _____ | \$ _____ | \$ _____ |
- (e) Give the approximate percentage of the total value of stock in the corporation held at the end of the period covered by your 1962 Form 990-A by the creator and substantial contributors to your organization and their brothers, sisters, spouses, ancestors, lineal descendants; corporations owned (50 percent or more of voting stock or 50 percent or more of the value of all stock), directly or indirectly, by such creator or substantial contributors; and partnerships or other unincorporated business ventures in which the creator or substantial contributor owns 50 percent or more of the capital interests or profits interests. (If this information is unknown and not ascertainable, so indicate.)
- | | | |
|---------|---------|---------|
| _____ % | _____ % | _____ % |
|---------|---------|---------|