

*Per Cent of U.S. Citizens Carried on U.S. Flag Carriers* (World-wide average 59.9%)

Only in the U.S.-Europe market (48.9%) do less than half of the U.S. citizens travel on U.S. flag carriers. However, in the U.S.-South America market only 51% of the U.S. citizens travel on U.S. flag carriers.

*Per Cent of Aliens Carried on U.S. Flag Carriers* (World-wide average 39.3%)

There is a wide range of the per cent of aliens carried on U.S. flag carriers. Africa (97.7%) has the highest per cent while Europe with 28.8% has the lowest.

*Per Cent of Foreign Flag Traffic Composed of U.S. Citizens* (World-wide average 52.1%)

In three geographical areas (North America, Africa, and Europe) over half of the foreign flag traffic is composed of U.S. citizens. In the other three geographical areas (Asia, South America, and Oceania) less than half of the foreign flag traffic is made up of U.S. citizens.

*Per Cent of U.S. Flag Carriers Composed of U.S. Citizens* (World-wide average 71.5%)

In only one area (South America 45.2%) is less than half of the U.S. flag traffic composed of U.S. citizens. In all of the other areas at least two-thirds of the U.S. flag traffic is composed of U.S. citizens.

AIR TRAVEL BETWEEN THE U.S. AND EUROPE

Since recently most of the attention has been focused on air travel between the U.S. and Europe, this market will be discussed in detail.

Generally, the U.S. has an unfavorable share of the travel with the European countries as shown in Table II. While the U.S. citizens compose 62.7% of the traffic, the U.S. flag carriers handle only 41.4% of the traffic. Less than half of the U.S. citizens fly on the U.S. flag carriers between the U.S. and Europe.

*Per Cent of Traffic Composed of U.S. Citizens* (European average 62.7%)

In only one market (Sweden 45.3%) is less than half of the traffic composed of U.S. citizens.

*Per Cent of Traffic Carried by U.S. Flag Carriers* (European average 41.4%)

The per cent of traffic carried by U.S. flag carriers ranges from a low of 3.7% (Denmark) to a high 63.5% (Portugal). Portugal's high percentage is explained by the fact that during the period under discussion they did not have a national carrier serving the U.S. Thus, all of the foreign flag traffic between Portugal and the U.S. is fifth freedom traffic. In general, U.S. flag airlines carry a higher percentage of the traffic in the larger countries. For example, U.S. carriers carry 57.3% of the traffic between the U.S. and United Kingdom, 48% between the U.S. and Germany and 45.8% between the U.S. and Italy. Conversely, U.S. flag carriers have a small share of the traffic between the smaller European countries, such as the Scandinavian countries, Iceland, Switzerland, and the Low countries.

*Per Cent of U.S. Citizens Carried on U.S. Flag Carriers* (European average 48.9%)

A greater percentage of U.S. citizens travel on U.S. flag carriers between the U.S. and the United Kingdom (68.8%) than any other European country. More than 50% of U.S. citizens fly on U.S. carriers between this country and Spain, Portugal, Germany, Italy, and Greece. As with the previous category, a low percentage of U.S. citizens fly on U.S. flag carriers between the Scandinavian countries and the Low countries.

*Per Cent of Aliens Carried on U.S. Flag Carriers* (European average 28.8%)

A greater percentage of aliens flew on U.S. flag carriers between the U.S. and Portugal (69.6%) than any other European market. In fact, aside from the Portugal market no more than 30% of the aliens flew on U.S. fly carriers between any European country and the U.S.

(It is interesting to note in absolute terms more aliens than U.S. citizens flew on U.S. flag carriers between Sweden and the U.S.)

*Per Cent of Foreign Flag Traffic Composed of U.S. Citizens* (European average 54.6%)

In all but three countries (United Kingdom 46.6%, Spain 45.9% and Sweden 45.3%) the majority of foreign flag traffic was composed of U.S. citizens. The