

ITEM 2
[Dollars in millions]

Name of fund	1st step		2d step		3d step		4th step		5th step		Final step		Advisory fee ratio (percent)	Expense ratio (percent)
	Per- cent of fee rate (1)	Net assets up to— (2)	Per- cent of fee rate (3)	Net assets up to— (4)	Per- cent of fee rate (5)	Net assets up to— (6)	Per- cent of fee rate (7)	Net assets up to— (8)	Per- cent of fee rate (9)	Net assets up to— (10)	Per- cent of fee rate (11)	Net assets June 30, 1966 (12)		
Midwest Investment Co.	0.200	\$1	0.125	\$2							0.100	\$2	(1)	1.29
Bernstein-Macaulay Special Fund, Inc.	.750	2	.875	3	0.750	\$4					.500	5	.57	4.72
First Mutual Fund of Rhode Island, Inc.	1.000	2									.500	2	.81	1.18
Mutual Shares Corp.	1.000	2									.500	2	.63	.80
Beacon Investing Corp.	.200	3									.100	3	.11	.52
Nassau Physicians Guild Investing Co., Inc.	.200	3									.100	3	1.00	3.80
Venture Securities Fund, Inc.	1.000	3									.750	3	.57	.77
Value Line Fund, Inc.	.750	4									.500	4	.51	.71
Value Line Income Fund, Inc.	.750	4									.500	4	.75	3.89
America and Israel Growth Fund, Inc.	.750	5	.500	15							.250	15	.75	1.30
Blair Fund, Inc.	.750	5	.500	100							.500	5	.50	.60
First Investors Stock Fund, Inc.	1.000	5	.500	25	.500	50					.500	5	.50	1.30
Over-the-Counter Securities Fund, Inc.	.500	5	.500								.100	6	.69	.94
Price, Rowe New Horizons Fund, Inc.	1.000	5	.750	10							.250	6	.12	.91
Mann, Horace, Fund, Inc.	.125	6									.500	6	.80	1.30
Connecticut Western Mutual Fund, Inc.	.500	10	.750	20							.375	10	.40	.48
Greenfield, Samuel Fund, Inc.	1.000	10									.500	10	.75	1.03
Growth Industry Shares, Inc.	.500	10	.500	60	.330	110					.250	15	.75	4.75
Preston Moss Fund, Inc.	.750	10	.500								.750	15	.95	.95
Associations Investment Fund, Inc.	.950	15	.200	25							.125	25	1.00	1.04
Krickerbocker Fund	.250	15	.200	40							.100	40	.38	1.13
Institutional Investors Mutual Fund, Inc.	.300	20	.250	40							.250	40	.50	.79
M. S. B. Fund, Inc.	.375	20	.375	60							.500	60	.60	.71
Nassau Fund	1.000	25	.450	125	.400	225	.350	\$325	0.300	\$425	.250	25	.50	.84
Bondstock Corp.	.500	25	.750	50	.500	500					.500	500	1.00	1.00
Convertible Securities Fund, Inc.	1.000	25	.625	100							.510	50	.31	.50
Paramount Mutual Fund, Inc.	.990	25	.850	50							.350	150	.49	1.04
Unifund, Inc.	.500	35	.400	150							.250	7	.31	.50
Blue Ridge Mutual Fund, Inc.	.500	35	.375	07							.250	7	.24	.40
De Vegh Mutual Fund, Inc.	.500	35	.375	07							.250	7	.24	.40
Pine Street Fund, Inc.	.500	50	.375	100	.250	600					.200	7	.24	.40
Affiliated Fund, Inc.	.500	50	.375	100							.200	7	.24	.40
												1,227	.24	.33

¹ No assets.