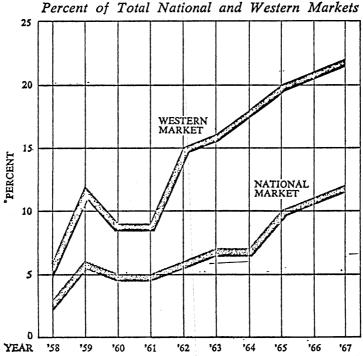
Steel Imports



Source: Commercial Research Department, Kaiser Steel. 1967 figures are preliminary. Western market includes seven Western state area.

The western states disproportionate share of imports in 1967 (22 percent versus 12 percent nationally) is even more pronounced with respect to specific products. Percentages by products are shown in the following table (Source: "Western Steel Market 1967," recently published by Kaiser Steel Corporation).

PACIFIC COAST IMPORTS

Product group —	1966		1967	
	Total	Percent of market	Total	Percent of market
Plates Structurals Hot rolled bars Reinforcing bars Hot rolled sheet and strip Cold rolled sheet and strip Galvanized sheet Tin mill products Standard and line pipe All other steel mill products All other steel mill products	199 121 89 63 281 226 143 62 319 387	16 13 6 33 40 28	191 170 105 61 282 212 134 80 274 314	20 23 16 7 28 42 28 6 39 26
Total	1,89	0 21	1,823	22

¹ Includes in 1967 241,000 tons and in 1966 313,000 tons of wire and wire products.

The rate of increase is continuing into 1968. During the first two months of this year imported steel consumed in the western states increased 45 percent over the same two month period in 1967, representing approximately 25 percent of the total consumption in these states.

In the last ten years over 96 percent of the market increase has been preempted by foreign imported products. A continuation of the present situation can only lead to the stagnation of domestic steel production and the loss of many independent mills. These mills will be forced to go out of business or at best