

EXHIBIT B

IMPACT OF IMPORTS ON FINISHED UMBRELLA MARKET, 1950-62

[In dozens]

[Col. (1) plus col. (2) minus col. (3) equals col. (4)]

Year	Domestic production of finished umbrellas (based on umbrella frames) ¹	Imported finished umbrellas	Exported finished umbrellas	Total domestic market (domestic manufacturing plus imports minus exports)	Percentage imports to total market
	(1)	(2)	(3)	(4)	(5)
1962.....	883,334	550,795	8,270	1,425,859	38.6
1961.....	701,118	385,482	11,518	1,075,080	35.0
1960.....	641,385	504,479	8,205	1,137,659	44.4
1959.....	607,251	723,385	8,212	1,322,424	55.4
1958.....	704,012	551,435	13,387	1,242,060	44.3
1957.....	741,795	333,353	16,400	1,058,748	31.6
1956.....	1,009,234	299,139	15,500	1,292,873	23.1
1955.....	884,332	190,337	17,900	1,056,769	18.0
1954.....	717,223	140,585	24,600	833,208	16.8
1953.....	(2)	137,842	28,200	(2)	(2)
1952.....	(2)	115,932	22,800	(2)	(2)
1951.....	(2)	114,876	20,300	(2)	(2)
1950.....	861,406	59,094	26,900	893,600	6.6

¹ See notes on previous exhibit "Total Umbrella Frames Used by Domestic Finished Umbrella Manufacturers, 1950-62."² Not available.

Note: F. T. 110 and domestic figures.

EXHIBIT C

Since the trade concessions in 1951, umbrella frame imports reached a peak in 1956 with 344,280 dozen. Though imported frames have declined since 1956, the 1962 level of 142,828 dozen imported frames is a fourteen-fold increase over 1951. Between 1950 and 1962, finished umbrella imports have increased nine-fold offsetting the decline in umbrella frame imports since 1956. We now have an import impact level of 48.5% compared to 7.5% in 1950.

IMPACT OF IMPORTS ON UMBRELLA FRAME MARKET—1950-62 (IN DOZENS)

[Col. (1) plus col. (2) plus col. (3) minus col. (4) minus col. (5) equals col. (6)]

Year	Domestic manufactured umbrella frames (production data)	Imported umbrella frames	Imported finished umbrellas	Exported umbrella frames (estimated)	Exported finished umbrellas	Total domestic market (domestic manufactured plus imports minus exports)	Percent imports to total market
	(1)	(2)	(3)	(4)	(5)	(6)	(7)
1962.....	788,006	142,828	550,795	47,500	8,270	1,425,859	48.5
1961.....	628,983	119,635	385,482	47,500	11,518	1,075,080	46.8
1960.....	574,510	114,375	504,479	47,500	8,205	1,137,659	54.1
1959.....	558,276	96,475	723,385	47,500	8,212	1,322,424	62.0
1958.....	629,326	122,186	551,435	47,500	13,387	1,242,060	54.1
1957.....	651,547	135,648	333,353	45,400	16,400	1,058,748	44.3
1956.....	715,080	344,280	299,139	50,126	15,500	1,292,873	50.0
1955.....	845,879	59,530	190,337	57,077	17,900	1,056,769	23.5
1954.....	745,514	34,762	140,585	63,053	24,600	833,208	21.0
1953.....	(1)	39,163	137,842	52,000	28,200	(1)	(1)
1952.....	(1)	16,091	115,932	36,160	22,800	(1)	(1)
1951.....	(1)	9,901	114,876	34,926	20,300	(1)	(1)
1950.....	894,183	8,121	59,094	40,898	26,900	893,600	7.5

¹ Not available.