

Mr. FEZELL. I believe that is correct, sir.

Mr. COLLIER. Isn't it obvious then that if this is the situation at some given time in the very near future those components which the Japanese are currently importing will no longer have to be imported?

The reason for their importation is an obvious one.

Mr. FEZELL. I am sure that that is a possibility. I can't say that it will happen. There is always the possibility. I don't know the nature of the manufacturing type of equipment that Texas Instruments intends to build over there. That happens to be a little out of my area.

Mr. COLLIER. Do you have figures on what percentage of the world market the United States 20 years ago supplied in table model and transistor radios and what percentage to which it has shrunk in 1967?

Mr. FEZELL. What percentage we had 20 years ago and what it has shrunk to?

Mr. COLLIER. A 20-year period.

Mr. HOFFMAN. Congressman, 20 years ago we accounted for almost the total production; you are speaking about radios as a category only?

Mr. COLLIER. Table model and transistors, the small type.

Mr. HOFFMAN. Right. The U.S. production today would be about 25, 27 percent.

Mr. COLLIER. It was 70 percent at that time; was it not?

Mr. HOFFMAN. It was even higher than that, Congressman. You referred to 20 years ago.

Mr. COLLIER. I am talking about the completed article.

Mr. HOFFMAN. Yes; 20 years ago it would have been in excess of that.

Mr. COLLIER. What percentage of that market does Japan now have, the world market?

Mr. HOFFMAN. It would be broken down between Japan and Hong Kong. They now have a production figure of I think in the mid 20 millions.

Mr. COLLIER. What part of the U.S. domestic market did we have 20 years ago? What part of it have we retained, and what part of that domestic market does Japan have now?

I believe these are totally realistic questions because the figures spell out the situation.

Mr. FEZELL. Sir, let us double check to make sure we give you the right numbers.

Mr. COLLIER. OK. I think we ought to have it.

Mr. HOFFMAN. Congressman, I can read it to you right now: The 1967 factory sales of U.S.-produced home radios, 8,105,000 units; imports carrying a domestic label 4,463,000; imports foreign labels 19,116,000; total imports 23,579,000. The total U.S. home radio market 31,684,000. On the other question you asked me of the 19 million, I would think a substantial part of that 19 million would be Hong Kong.

Then the balance would be Japanese.

On the very inexpensive pocket size "cigarette pack" radios, they have the substantial part.

Now, in Japan they have the higher end of the market. They have more of the better quality AM and AM-FM radios in this category.