

lated the quantity of components imported as part of sets and from the Commerce Department the quantity imported as components.

The total U.S. imports of components, direct and indirect, is shown in table 4. Note, and this is in millions of units, the astounding rate of increase since 1964.

Now, let your glance fall on table 5, where we show what the ratio of these imports to U.S. commercial sales of components in units is for the same years. Notice the very astounding import penetration ratio. In some cases imports account for twice or greater the volume of commercial sales of domestically produced components.

TABLE 5.—RATIO OF IMPORTS TO U.S. COMMERCIAL SALES OF SELECTED ELECTRONIC COMPONENTS, 1964-67

Class of component	Percent		
	1964	1966	1967
Active components:			
Receiving tubes.....	20.1	27.6	29.2
TV picture tubes.....	8.5	12.1	18.7
Transistors.....	102.7	227.3	242.3
Rectifiers and diodes.....	17.6	31.9	43.0
Passive components:			
Capacitors, electrolytic.....	92.6	171.4	169.9
Capacitors, fixed.....	45.6	62.5	92.7
Resistors, fixed.....	35.2	52.2	112.7
Inductors and transformers.....	479.6	581.0	532.6
Other components:			
Controls.....	(1)	66.4	(1)
Loudspeakers.....	50.0	82.4	109.1
Record changers.....	(1)	51.7	(1)

¹ Not available.

Source: Appendix table II.

This rate of import penetration vastly exceeds that which exists in textiles, petroleum, meat products, any other industry that has been before you with a serious import problem.

Now let us look at table 6. Here we are setting forth the balance of trade in both consumer electronic products and components. A more specific breakout of each of the products is shown in an appendix table where the detailed statistics are offered.

TABLE 6.—U.S. BALANCE OF TRADE IN CONSUMER ELECTRONIC PRODUCTS AND COMPONENTS, 1964-67
[In millions of dollars]

	1964	1966	1967
Exports:			
Consumer electronic products.....	64.2	76.8	76.6
Active components.....	72.2	87.0	79.1
Passive and other components.....	¹ 39.2	¹ 131.3	¹ 145.0
Total.....	¹ 175.6	¹ 295.1	¹ 300.7
Imports:			
Consumer electronic products.....	212.6	404.3	469.8
Active components.....	21.5	68.9	64.4
Passive and other components.....	58.4	181.0	159.0
Total.....	292.5	654.2	693.2
Balance of trade:			
Consumer electronic products.....	-148.4	-327.5	-393.2
Active components.....	+50.7	+18.1	+14.7
Passive and other components.....	¹ -37.8	¹ -63.1	¹ -19.9
Total.....	¹ -116.9	¹ -359.1	¹ -392.5

¹ Export data for earphones and headsets not available, 1964-67; 1964 export data not available for microphones and, for parts for radio and TV apparatus, phonographs, active and passive components, and other components.

Source: Appendix table III.