

TABLE 4

TOTAL U. S. IMPORTS (DIRECT AND INDIRECT) OF
ELECTRONIC COMPONENTS, 1964-1967
(in millions of units)

<u>CLASS OF COMPONENT</u>	<u>1964</u>	<u>1966</u>	<u>1967</u>	<u>% CHANGE 1964-67</u>
ACTIVE COMPONENTS -				
Receiving Tubes	67.7	111.8	85.0	+25.5%
TV Picture Tubes	0.8	1.6	2.0	+147.2%
Transistors	149.9	681.6	532.8	+255.4%
Rectifiers and Diodes	105.6	383.8	484.6	+358.8%
PASSIVE COMPONENTS -				
Capacitors, Electrolytic	199.8	617.3	473.8	+137.1%
Capacitors, Fixed	785.6	1,616.1	1,692.6	+115.4%
Resistors, Fixed	1,019.3	2,377.6	2,238.8	+119.6%
Inductors and Transformers	259.7	551.7	506.1	+94.9%
OTHER COMPONENTS -				
Controls	55.6	169.9	90.3	+62.5%
Loudspeakers	25.3	55.5	48.0	+89.5%
Record Changers	2.3	4.6	4.1	+79.3%

SOURCE: Appendix Table I

The rate of increase in imports of these electronic products is obviously so high that they cannot be received into the American market without causing severe dislocation to American production. The volume of imports of these components represents a major penetration of the U. S. market. The extent of this capture of our domestic market by foreign production is shown in the following table.