(b) In addition to the complainant, the following American companies produce DCB:

The Carwin Company, Division of Upjohn, North Haven, Connecticut. National Aniline Division—Allied Chemical, New York, New York. Alliance Chemical Division of Pfister Chemical Co., Ridgefield, New Jersey.

4. (a) Investigative Sources

American producers, consumers, suppliers and importers as listed above are suggested as information sources, as well as Wakayama Seika Industry Co., Ltd. Further, Bernard L. Snyder, consultant to the complainant and who can be addressed at the complainant's office, is also available. Any other information relevant to this complaint which comes to the complainant's attention will be supplied the Bureau of Customs forthwith.

Respectfully submitted.

3,3 DICHLOROBENZIDINE DIHYDROCHLORIDE AND 3,3 DICHLOROBENZIDINE BASE (Report by John J. O'Connell & Associates)

(1) Sole Maker: Wakayama Seika Industry Co. Ltd.

(2) Plant Location: Wakayama Seika Industry Co. Ltd., 501–1 Kozatsuga, Wakayama City, Wakayama, Japan.

3. CAPACITY AND PRODUCTION, 1967

				Volume		Value	
			Metons	M lb/yr	M2¥	M\$	
Domestic demand Export demand Total demand Total capacity		200 100 300 500	440 220 660 1,100	160 64 224	145 178 623		
Operating rate (percent)			60				

4. PRICE

	Level	Yen per kilogram	Cents per pound
Domestic (large user)		800	1. 01
Domestic (small user)		850	1. C6
Export		640	. 81

(5) Export Destinations—Mainly the United States, West Germany, France, and South East Asia. The USA export demand is estimated at about 50% of Japan total export.

(6) Comment—For both domestic and export sales, in almost all cases, the hydrochloride is converted to the base form because of the increased stability

and lessened hazard.

Many people in the industry here in Japan think that Dainichi Seika Industry Co. Ltd. is also producing the compound. However, our investigating indicates that Dainichi ceased production about five years ago and now purchase from Wakayam Seika.

The main use for the compound is in benzine-yellow, borcan fast red, and azoic dyes. For the past several years, production quantity has shown a 10–15% annual growth rate. However, prediction for the future, based on demand for benzine yellow, is that the demand curve will level out.

Mr. Burke (presiding). Thank you. Are there any questions? Our next witness is Mr. Charles W. French. Mr. French, we welcome you to the committee and if you wish to summarize you may and your entire statement will appear in the record.