

of the greater domination of dyestuff export markets by the foreign producers. The data may be summarized as follows:

TABLE 4.—U.S. FOREIGN TRADE IN DYESTUFFS AND RELATED INDUSTRIES, 1958-66
[Dollar amounts in millions]

Industry	Average, 1958-60	1963	1966	Percent Change 1958-60 to 1966
Synthetic organic dyes, pigments, lakes and toners (S.I.C. 28152):				
Imports, f.a.s. U.S. port.....	\$17.2	\$29.6	\$60.7	+252.9
Exports, f.o.b. plant.....	18.6	26.6	31.2	+67.7
Balance of trade.....	+1.4	-3.0	-29.5	-2207.1
Intermediate coal-tar products (S.I.C. 2815):				
Imports, f.a.s. U.S. port.....	20.6	35.8	67.1	+225.7
Exports, f.o.b. plant.....	48.6	72.0	124.6	+156.4
Balance of trade.....	+28.0	+36.2	+57.5	+105.4
Chemicals and allied products (S.I.C. 28):				
Imports, f.a.s. U.S. port.....	438.5	550.9	899.6	+105.2
Exports, f.o.b. plant.....	1,590.9	1,944.9	2,968.3	+86.6
Balance of trade.....	+1,152.4	+1,394.0	+2,068.7	+79.5
Textile mill products (S.I.C. 22):				
Imports, f.a.s. U.S. port.....	700.9	946.7	1,229.6	+75.4
Exports, f.o.b. plant.....	296.7	276.3	388.2	+30.8
Balance of trade.....	-404.2	-670.4	-841.4	-108.2
Nondurable goods manufacturing:				
Imports, f.a.s. U.S. port.....	5,613.8	7,012.1	8,827.0	+57.2
Exports, f.o.b. plant.....	4,455.0	5,432.4	7,117.8	+59.8
Balance of trade.....	-1,158.8	-1,579.7	-1,709.2	-47.5
All manufacturing industries:				
Imports, f.a.s. U.S. port.....	10,751.0	13,694.5	19,533.4	+81.7
Exports, f.o.b. plant.....	13,120.8	16,096.5	24,199.8	+84.4
Balance of trade.....	+2,369.8	+2,402.0	+4,666.4	+96.9

Source: Trade Relations Council of the United States, Inc.

On a comparative basis, these data show that the foreign producers of dyes and pigments have very strong growth rates in the U.S. market. The central point of the advocates of ASP repeal, that the ASP duty system has an abnormally restrictive effect on imports, is thus demolished by the facts.

What is the significance of this import growth rate in terms of absolute penetration of the U.S. market?

VII. FOREIGN-PRODUCED DYES ACCOUNTED IN 1967 FOR 9.8% OF TOTAL DOMESTIC CONSUMPTION OF DYES IN TEXTILES, A MARKET PENETRATION BY IMPORTS COMPARABLE TO THAT IN TEXTILES

According to the Tariff Commission, two-thirds of the dyes sold in the United States are consumed by the domestic textile industry.⁴ This coincides with trade information. The total invasion of the U.S. market for dyes for the textile industry includes both the dyes imported as dyes, and the dye content of textiles imported in a dyed or printed state.

By comparing the production of textiles in terms of the pounds of fiber consumed at the mill, and the consumption of dyes by the textile industry in pounds, year by year, it is possible to determine the average dye content of textiles consumed in the American market generally. This factor can then be applied to the pound equivalent of textiles imported in a dyed state, and an

⁴ U.S. Tariff Commission, *Synthetic Organic Chemicals, U.S. Production and Sales, 1965*, T.C. Publication 206 (Washington 1967), p. 15.