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Fairshare Housing Allocation Study

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FAIR SHARE HOUSING ALLOCATION STUDY
FOR THE TRICOUNTY (BURLINGTON CAMDEN AND GLOUCESTER) REGION

PREPARED BY ALAN MALLACH

AUGUST 1983

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CONTENTS

INTRODUCTION	1
DETERMINATION OF A REGION	2
DETERMINATION OF HOUSING NEED	3
Present Housing Need	3
Prospective Housing Need	4
ALLOCATING LOW AND MODERATE INCOME HOUSING NEED	8
Allocation Procedure	9
APPENDIX I: BASELINE COEFFICIENTS FOR DETERMINATION OF FAIR SHARE HOUSING ALLOCATION	
APPENDIX II: MUNICIPAL PERCENTAGES FOR EACH ALLOCATION FACTOR AND TOTAL ALLOCATION PERCENTAGE	
APPENDIX III: ALLOCATION OF PRESENT AND PROSPECTIVE HOUSING NEED AND TOTAL FAIR SHARE HOUSING ALLOCATION BY MUNICIPALITY	

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INTRODUCTION

The purpose of a fair share housing allocation study is to establish a "fair share" of low and moderate income housing for one or more municipalities. Such a fair share represents a goal, in terms of production of low and moderate income housing, that each affected municipality is obligated to meet, as set forth in the 1983 decision of the New Jersey Supreme Court in Southern Burlington NAACP et al. v. Township of Mt. Laurel, a decision commonly known as Mt. Laurel II.

Whatever the uncertain history of the fair share concept prior to Mt. Laurel II, that decision has made it a central element in the effort to provide for the housing needs of New Jersey's low and moderate income citizens. While that decision provides that, in the long run, a consistent scheme of fair share allocations for the state as a whole will be developed through the activities of the three "Mt. Laurel judges" that have been appointed, the preparation of a fair share allocation plan at this time, following closely the language of the decision, should be a useful planning tool. This study has been prepared to that end. It represents what the author considers to be a soundly reasoned and straightforward approach to the determination of the fair share responsibilities of the municipalities falling within a single region, made up of the New Jersey portion of the Philadelphia metropolitan area (SMSA).

The process of creating a fair share housing allocation involves three separate determinations: (1) determining a region; (2) determining the extent of housing need, present and prospective, to be allocated; and (3) determining the manner in which need is to be allocated. Finally, once these determinations have been made, a mathematical procedure must be carried out in order to arrive at the actual fair share allocation for each municipality. These steps have been followed in this report

Before entering into the substance of the report, a final note. There is no such thing as a definitive fair share housing allocation, from a technical standpoint (although the eventual determination of the three judges may be legally definitive). Thus, there may be technical disagreements between responsible experts over any fair share scheme. That does not mean that all such plans are equal. There are clear, and important, distinctions between responsible and irresponsible ways of making each of the determinations that are part of a fair share plan. It is not difficult to distinguish, in practice, between those plans that are generally consistent with Mt. Laurel II, and with sound practice, and those that are not, and which are often designed to serve as a tool for

special pleading. Although one may disagree with elements of this analysis, every effort has been made to arrive at each of the determinations in a manner that is both objective and consistent with the direction of Mt. Laurel II.

DETERMINATION OF A REGION

The court in Mt. Laurel II reiterates its approval of the regional concept adapted from a lower court opinion, and set forth in the earlier Madison decision as follows:

That general area which constitutes, more or less, the housing market area of which the subject municipality is a part, and from which the prospective population of the municipality would substantially be drawn, in the absence of exclusionary zoning. (slip opinion at 92, citing 72 NJ at 543)

The court continues by making approving reference to Justice Pashman's language in his concurring opinion in Mt. Laurel I, in which he suggested the following additional criteria:

- the area included in the interdependent residential housing market
- the area encompassed by significant patterns of commutation
- the area served by major public facilities and services
- the area in which the housing problem can be solved (67 NJ at 16)

It should further be noted that the court is calling upon the three judges to establish a consistent regional pattern for the jurisdiction of each, and for the state as a whole (at 89). This requires standardized regions, and precludes certain tailored regions, in which planners have carved unique regions to conform to the particular location of individual municipalities.

Although there are some parts of New Jersey in which there may be some complexity in arriving at a region meeting the above criteria, the area under consideration is not such an area. There is a clear regional housing and labor market area, grounded in a radial transportation system with Philadelphia and Camden at its center, in Southwestern New Jersey, which in turn conforms to the sum of three counties, Burlington, Camden, and Gloucester. This region has been designated as the New Jersey portion of the Philadelphia SMSA by the Bureau of the Census, and recognized as

a single labor market area by the New Jersey Department of Labor (1). It is a large enough area to combine both a significant level of housing need with the land availability and fiscal resources to meet that need. For that reason, the three county area has been selected as the region for purposes of this study; it will be referred to in the balance of the study as the "region", or the Tricounty Region.

DETERMINATION OF HOUSING NEED

The determination of low and moderate income housing need is, in actuality, the sum of two separate numerical determinations; the establishment of present housing need, and the projection of prospective housing need. The total housing need that is the basis for the fair share allocation is the sum of the two categories.

Present Housing Need

Present housing need is the number of low and moderate income households living in substandard housing conditions within the region, for whom alternative housing should be provided. It is unfortunate, however, that there is no statistical evidence available for substandard or dilapidated housing, as such. As a result, it is necessary to make use of substitute data. The 1980 Census of Housing provides data on two relevant components of housing need; units lacking plumbing, and overcrowded units (units occupied by more than 1 person per room; e.g., 5 or more people in a two bedroom apartment, etc.). While the count of units lacking plumbing seriously understates the extent of physically substandard housing, it can be conversely argued that much of the problem of overcrowding is a function of a mismatch of existing housing units, rather than a need for additional units (2). It is reasonable to assume that the two adjustments are roughly comparable, so that the sum of the two categories represents a sound reflection of present housing need.

TABLE 1: PRESENT HOUSING NEED IN TRICOUNTY REGION

Units lacking plumbing facilities	3475
Units overcrowded (but with all plumbing facilities)	8590
TOTAL PRESENT NEED	<u>12065</u>
PERCENT OF TOTAL YEARROUND HOUSING STOCK	3.3%

SOURCE: 1980 Census of Housing

Based on survey information available elsewhere, it can reasonably be assumed that the overwhelming majority of households living in the above units are either low or moderate. Although there is no precise data on the breakdown between low and moderate, such data

is available on the breakdown of households spending more than 25% of income for shelter, a related housing problem. That breakdown is 72% low income (as defined in Mt. Laurel II) and 28% moderate income. This breakdown will be applied to the present housing need category to be allocated.

Prospective Housing Need

The determination of prospective housing need is conceptually straightforward, but technically more complex. Prospective housing need is the number of additional low and moderate income households to be added to the regional population, and who will therefore need affordable housing units, during some future period. Consistency both with language in Mt. Laurel II as well as sound planning doctrine, including the statutorily mandated period for updating of municipal master plans, suggests a six year period, which corresponds with a target date of 1990. Prospective housing need, therefore, is the prospective need for housing affordable to low and moderate income households from today through 1990.

In essence, prospective housing need has three subcomponents:

- (1) The number of additional households in the region;
 - (2) Replacement of units lost from the housing stock;
- and
- (3) Maintenance of an adequate vacancy rate.

Each of these will be presented in turn.

Additional Households: The increase in low and moderate income households is a function of total population increase, changes in household size, and the low and moderate income share of the total population. This involves a considerable series of methodological steps.

The baseline information, which is given in Table 2 on the following page, and derived from the 1980 Census of Population, provides a starting point. This information includes the number of households (and the share of population in households), and the average household size, including the trend in household size between 1970 and 1980. It will be noted, as a reflection of one of the most significant demographic trends of the period, that the average household size dropped sharply in all three counties of the Tricounty Region. In essence, during the 1970's, the drop in household size generated more housing demand than did the increase in population. It is generally accepted by demographers that the decline in household size is continuing, although, most probably at a less dramatic rate than in the 1970's(4). That assumption has been followed in this study; specifically, that the rate of decline in household size, by county, during the 1980's will be 60% that experienced from 1970 to 1980.

TABLE 2: BASELINE DATA FOR PROJECTION OF PROSPECTIVE HOUSING NEED

	BURLINGTON	CAMDEN	GLOUCESTER
1980 Population	362542	471650	199917
% in Households	95.5%	99.1%	98.9%
1980 Population in Households	346379	467476	197626
1980 Households	114969	162726	65264
1980 Household Size	3.01	2.87	3.03
1970 Household Size	3.48	3.26	3.42
Change in Household Size 1970-1980	-13.5%	-12.0%	-11.4%

SOURCE: 1980 and 1970 Census of Population

In order to project future households, it is necessary to project future population. In New Jersey, the Office of Demographic and Economic Analysis (ODEA) in the Department of Labor prepares population projections using alternative methodologies. In the case of the three counties under consideration, the two "preferred" projection methodologies yielded 1990 projections which were very close. As a result, it was determined to utilize an average of the two projections for purposes of calculating prospective housing need.

TABLE 3: 1990 POPULATION PROJECTIONS

	ODEA Economic/ Demographic Model	ODEA Demo- Graphic Cohort	AVERAGE
Burlington	407,300	422,300	414,800
Camden	508,900	497,400	503,150
Gloucester	233,200	233,600	233,400

SOURCE: ODEA

The next step is to convert this projected population into a 1990 household total, based on (a) determining the share of total population in households; and (b) applying the appropriate 1990 projection of household size. The latter has been noted above, and with regard to the former, it was assumed that it would stay the same as in 1980. If the military installations including Fort Dix, McGuire Air Force Base, were to close, however, this could change.

TABLE 4: CALCULATION OF 1990 HOUSEHOLDS IN REGION

	BURLINGTON	CAMDEN	GLOUCESTER
1990 Population	414800	503150	233400
x % in households	<u>x .955</u>	<u>x .991</u>	<u>x .989</u>
1990 Population in Households	396134	498622	230833
÷ 1990 average household size	<u>÷ 2.77</u>	<u>÷ 2.66</u>	<u>÷ 2.82</u>
1990 Households	143009	184068	81856

SOURCE: Projection by Alan Mallach

The increase in households, by county and for the region as a whole, from 1980 to 1990 is as follows:

TABLE 5: INCREASE IN HOUSEHOLDS 1980-1990

	1980 HOUSEHOLDS	1990 HOUSEHOLDS	CHANGE 1980-1990
Burlington	114969	143009	+ 28,040
Camden	162726	184068	+ 21,342
Gloucester	65264	81856	<u>+ 16,592</u>
TRICOUNTY REGION			+ 65,974

SOURCE: Projection by Alan Mallach

In order to provide enough housing units to meet the needs of this number of households, total housing production must also account for the replacement of units lost from the housing stock during the same period, from 1980 to 1990. Since no records are kept which reflect the many changes in the existing housing stock over time (of which demolitions are only one of many), which both expand and diminish the stock, one can only turn to the reflection of those changes as they appear in the 1970 and 1980 Census of Housing reports.

Each Census report provides tabulations of units in the housing stock by year of construction; by comparing the number of units in each category in 1970 and 1980, it is possible to determine how many units were lost, or gained, during the ten year period from 1970 to 1980. This information is presented in Table 6 on the following page.

TABLE 6: CHANGE IN REGIONAL HOUSING STOCK BY AGE GROUP 1970-1980

PERIOD OF CONSTRUCTION	NUMBER OF UNITS 1970	NUMBER OF UNITS 1980	CHANGE 1970-1980
1960-1969	78,864	79,403	+ 539
1950-1959	69,320	71,461	+ 2,141
1940-1949	26,520	33,625	+ 7,105
BEFORE 1940	107,279	92,019	(-15,260)
NET CHANGE IN TOTAL OLDER HOUSING STOCK			(- 5,475)

SOURCE: Census of Housing

While this data is somewhat questionable at a detailed level, it is, nonetheless, a sound overall indication of the trend. It is notable, and somewhat inconsistent with the general wisdom, that 2/3 of the loss in older housing units is made up by increments to that same older housing stock, the product, one can assume, largely of conversions, of which a large part are most probably without legal sanction. For purposes of this analysis, it has been assumed that the net loss during the 1980's will be the same as the net loss in the 1970's, as shown in Table 6.

Finally, a factor has been included to provide for a reasonable vacancy rate within the housing stock. Again, the need is modest; assuming that a 'reasonable' vacancy rate is 5% for rental housing and 1.5% for owner-occupied housing, we find that the 1980 vacancy rates were more than ample for rental housing, and only slightly less than necessary for sales housing. The reported vacancy rate for rental housing in the region in the Census of Housing was 8.5%. As a result, the number of units added to provide for a reasonable vacancy rate is only 525.

Given these components that make up prospective housing need, it remains to distinguish between total prospective need for housing, and that part of the prospective need which is made up of low and moderate income households, and which is the subject of a fair share housing allocation. It is reasonable to assume, barring some fundamental change in the basic nature of the American economy, that the income distribution of future households will be largely the same as the income distribution of the present household universe, relative to the median income of the universe. Although the population as a whole may become more affluent, or less affluent, the distribution relative to the median is not likely to change.

On the basis of that reasonable assumption, it is possible to determine the percentage of households in 1980 who fall within

0 and 50 percent of the regional median, and 51 and 80 percent of the median. These two ranges correspond to the low income, and the moderate income, categories of the Mt. Laurel II decision. These percentages are then applied directly to the prospective need total previously arrived at. Interpolation within the income ranges provided in the Census of Population provides the following percentages:

Low income	22.2%	
Moderate income	16.6%	38.8%

It will be noted that 57% of prospective low and moderate income housing need is low income, and 43% is moderate income.

The total prospective low and moderate income housing need to be allocated, therefore, is as follows:

Total household increase	65,974
Replacement of units lost from stock	5,475
Provide for reasonable vacancy rate	<u>525</u>
Total prospective need to 1990	71,974
Low and moderate income share	x <u>.388</u>
Prospective low and moderate income housing need to 1990	27,926

The information is now in place to move to the actual process of allocating low and moderate income housing needs among the municipalities of the region.

ALLOCATING LOW AND MODERATE INCOME HOUSING NEED

In Mt. Laurel II, the court offered some direction with regard to the choice of allocation factors, noting:

Formulas that accord substantial weight to employment opportunities in the municipality, especially new employment accompanied by substantial ratables, shall be favored; formulas that have the effect of tying prospective lower income housing needs to the present proportion of lower income residents to the total population of a municipality shall be disfavored; formulas that have the effect of unreasonably diminishing the share because of a municipality's successful exclusion of lower income housing in the past shall be disfavored (at 93).

Passing comments elsewhere in the decision (see at 95) support, in addition, the commonsense judgement that availability of

vacant developable land is another significant factor (4). This, in turn suggests that three allocation factors can most appropriately be included in a fair share allocation:

- availability of vacant developable land
- total employment
- recent employment growth

It is felt that an allocation procedure using these three factors most appropriately reflects both a sensible approach and the thrust of the Mt. Laurel II decision. This is not to suggest that no other factors can or should be considered, but that these three are the most readily apparent, common sense, allocation factors available. The specific indices used were the following:

availability of vacant developable land: The inventory compiled by the Department of Community Affairs, and published in the report entitled "A Revised Statewide Housing Allocation Report for New Jersey" (1978). (5)

total employment: Private sector employment for September 1981 as reported by the New Jersey Department of Labor (this is the most recent complete data available).

employment growth: The increase in employment (if any) reported by the Department of Labor between 1972 and 1981 (1972 is the earliest year in which reporting was statistically consistent with current report, and is roughly a decade prior to the most recent period).

The data for each of the municipalities in the region, for each of these three allocation factors, is given in tabular form in Appendix I. The application of these three factors is described below.

Allocation Procedure

(1) Exclude Municipalities Not Receiving Fair Share Housing Allocations: The Mt. Laurel II decision provides that only those municipalities that are, in whole or in part, within the Growth Area as set forth by the New Jersey State Development Guide Plan have a responsibility for meeting a fair share of regional housing needs. These municipalities, therefore, are deleted from the allocation procedure. In addition, municipalities with no vacant land for development, as indicated in the DCA study, are also deleted, in view of the common sense requirement that at least some vacant land is a desideratum for meaningful development.

The municipalities deleted by virtue of their location outside

the "growth area" are the following:

BURLINGTON COUNTY	Bass River Chesterfield Medford Medford Lakes New Hanover North Hanover Pemberton Borough Pemberton Township Shamong Southampton Tabernacle Washington Woodland Wrightstown
CAMDEN COUNTY	Chesilhurst Waterford
GLOUCESTER COUNTY	Franklin South Harrison

Municipalities deleted by virtue of the absence of vacant land are the following:

BURLINGTON COUNTY	Bordentown City
CAMDEN COUNTY	Audubon Park Camden City Gloucester City Merchantville Pine Vallye Tavistock
GLOUCESTER COUNTY	NONE

These municipalities will have a responsibility to meet all or some, as discussed below, of their indigenous present housing need among low and moderate income households.

(2) Allocate Prospective Housing Need: The allocation of prospective housing need is, in itself, a multi-step procedure:

a. Determine allocation percentage for each included municipality

Appendix II provides the percentage for each allocation factor, and the overall allocation percentage for each municipality which has not been excluded as a result of Step 1 above. It will be noted that we have weighed each of the three factors equally in order to arrive at the allocation percentage; although

various technical arguments could be made to suggest that one factor should be weighed more heavily than another, there are no compelling arguments in any particular direction. Equal weight for all three factors, therefore, is dictated.

The allocation factors range from a high of over 14% of the total regional need (for Cherry Hill), to a low of 3/100 of 1% (Fieldsboro and Woodlynne). Although one can argue that such allocations are de minimus, and should be discarded, they have been retained in the interest of consistency.

b. Allocate Prospective Need on the Basis of Allocation Percentage

This step is largely self explanatory. The total prospective need (27,926) is allocated by municipality on the basis of the allocation percentage for each municipality given in Appendix II.

c. Adjust Prospective Need Allocation on the Basis of Development Limit

In view of the significance of vacant land availability, there may be some municipalities with extremely limited vacant land which affects their ability to absorb a fair share housing allocation. In order to account for this constraint, the concept of a development limit was adapted from the DCA housing allocation study (6). Specifically, this provides that no municipality should have an allocation of prospective housing need greater than 4 times the total vacant developable acreage in the municipality. In essence, this would allow for development of affordable housing at 12 units per acre on one third of the remaining acreage, or other permutations. It represents a commonsense adjustment reflecting the realistic feasibility of development in such communities.

As it happens, only two municipalities in the region receive allocations of prospective need in excess of the development limit, Collingswood and Haddonfield. Applying the development limit to those two municipalities results in a reduction of 267 units (67 from Collingswood and 200 from Haddonfield). These units are then reallocated to the remaining municipalities in the region.

The prospective need totals, given as Column 4 in Appendix III, are the product of this procedure, after the above adjustment has been made.

(3) Allocate Present Housing Need: This allocation is also a multi-step procedure:

a. Determine Indigenous Present Housing Need for each Municipality

From the 1980 Census of Housing a tabulation was made for all municipalities in the region, including those for which no fair share of regional need is to be allocated, of their indigenous

present housing need; i.e., the sum of units lacking plumbing and overcrowded units.

b. Adjust Indigenous Present Housing Need for Selected Municipalities

Both the specific dictates of Mt. Laurel II and the fundamental premises of the fair share concept require that no municipality's fair share be increased by virtue of its history as a community with a large lower income population, or decreased by virtue of its historic ability to exclude the less affluent. A municipality with a particularly large indigenous present need will have such a need as a result of its large lower income population, so that some adjustment to that need is mandatory.

A calculation has determined that, in the region as a whole, present lower income housing need represents 3.3% of the total housing stock in the region. The adjustment, therefore, is that the indigenous present housing need that any municipality must take responsibility for shall not exceed 3.3% of its housing stock. In this manner, no municipality is excessively burdened as a result of its historic openness to the less affluent members of the population.

c. Reallocate Present Housing Need to Balance of Municipalities

The adjustment of indigenous need carried out above yields the adjusted indigenous need totals that appear as Column 1 in Appendix III. This adjustment resulted in a total of 2,766 units being removed from indigenous need totals, to be reallocated. A second allocation percentage was calculated, which represented the same percentage, but adjusted to reflect the smaller number of municipalities in the pool, and that amount allocated among the remaining municipalities in the pool. The municipalities in the pool were those who (a) had an indigenous housing need of less than 3.3% of their housing stock; and (b) were not affected by the development limit. The amount of present housing need allocated these municipalities is given in Column 2 of Appendix III.

Column 3 in Appendix III presents the total present need allocation to each municipality; in combination with Column 4 (prospective need), Column 5 presents the total fair share allocation for each municipality subject to Mt. Laurel II within the tricounty region.

 REPRESENTATIVE HOUSING ALLOCATIONS BROKEN DOWN BY LOW AND BY MODERATE INCOME CATEGORIES

This final section presents allocations for selected municipalities within the region broken down by that part of the total fair share attributable to low income, and that part attributable to moderate income, households. Such a breakdown is called for in Mt. Laurel II (at 93), and is suggested by reasonable planning practice. It will vary from municipality to municipality, since (a) the breakdown is different for present and for prospective need; and (b) the distribution of fair share between those two categories varies by municipality. The basic distribution, as discussed briefly above, is as follows:

	PRESENT NEED	PROSPECTIVE NEED
LOW INCOME	72%	57%
MODERATE INCOME	28%	43%

It should be stressed that these percentages should not be applied arbitrarily to the percentage of low and moderate income housing that may be required of a builder developing housing under the "mandatory setaside" provisions of Mt. Laurel II. As the court noted, "the provisions and devices need to produce moderate income housing may fall short of those needed for lower." A test of reasonableness; i.e., what can be accomplished within the realm of economic feasibility must be applied to any such remedy. An imposition of a requirement which has the effect of discouraging builders from building is simply exclusionary zoning in a new guise.

The table on the following page presents representative municipal breakdowns by low and moderate income categories. The same breakdowns can be computed for other municipalities by applying the above percentages to the present and prospective need totals given for each municipality in the region in Appendix III.

TABLE 7: FAIR SHARE HOUSING ALLOCATION FOR SELECTED MUNICIPALITIES
BROKEN DOWN BY LOW AND MODERATE INCOME CATEGORIES

	PRESENT NEED	PROSPECTIVE NEED	TOTAL NEED
BORDENTOWN TOWNSHIP	111	458	569
low (72%)	80	(57%) 261	341
mod (28%)	31	(43%) 197	228
CINNAMINSON	128	559	687
low	92	319	411
moderate	36	240	276
DELRAN	133	340	473
low	96	194	290
moderate	37	146	183
EASTHAMPTON	47	113	160
low	34	64	98
moderate	13	49	62
EVESHAM	197	1049	1246
low	142	598	740
moderate	55	451	506
MOORESTOWN	185	989	1174
low	133	564	697
moderate	52	425	477
BERLIN BOROUGH	90	325	415
low	65	185	250
moderate	25	140	165
RUNNEMEDE	117	160	277
low	84	91	175
moderate	33	69	102
VOORHEES	245	1394	1639
low	176	795	971
moderate	69	599	668

TABLE 7: CONTINUED

	PRESENT NEED	PROSPECTIVE NEED	TOTAL NEED
DEPTFORD	255	1149	1404
low	184	655	839
moderate	71	494	565
GLASSBORO	165	394	559
low	119	225	344
moderate	46	169	215

-----SOURCE: Analysis by Alan Mallach

(1) It should be noted that pure logic dictates that Philadelphia, as the principal regional generator of lower income housing demand should also be included. The court, however, in Mt. Laurel, recognized the problems that might cause, and noted that "restriction (of a region) within the boundaries of the State seems practical and advisable" (67 NJ at 189-90).

(2) Unfortunately, the existing workings of the housing market do not have an efficient means of correcting this mismatch; there has been, however, gradual diminution of the percentage of overcrowded units in the American housing stock.

(3) Unpublished 1980 Census data; cited in Caton, Mahwah Township Fair Share Housing Report (1983)

(4) Logic dictates that, since the thrust of the decision deals with the zoning of land for development, as distinct from redevelopment or housing rehabilitation policies, vacant land is an essential factor in a fair share plan. It should be further noted that the critical language in the Supreme Court's discussion of Mt. Laurel Township's proposed fair share plan (slip opinion at 163-166) was not directed at the use of vacant land as an element in a fair share plan, but the blatant misuse of that element by Mt. Laurel.

(5) It is acknowledged that the date of this inventory indicates that significant changes are likely to have taken place between then and now; indeed, although the inventory is dated 1978, much of the primary data gathering took place in the early and middle 1970's. That notwithstanding, it is essential for a fair share analysis that the data be internally consistent. For that reason, even if more recent data were available for certain municipalities, it would be impossible to substitute it unless comparable data were available for the entire region.

(6) DCA, op. cit., at 17. Credit is given there to an earlier study by Rahenkamp Sachs Wells & Associates (1971) for this approach.

FAIR SHARE HOUSING ALLOCATION STUDY

APPENDIX I

BASELINE COEFFICIENTS FOR DETERMINATION OF FAIR SHARE HOUSING
ALLOCATION

BURLINGTON COUNTY

	VACANT LAND AVAILABLE	1981 COVERED JOBS	1972-1981 EMPLOYMENT GROWTH	INDIGENOUS PRESENT HOUSING NEED
BASS RIVER	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED			
BEVERLY	46	596	NONE	44
BORDENTOWN CITY	0	NO VACANT LAND - EXCLUDED		
BORDENTOWN TWP	1907	2824	1649	52
BURLINGTON CITY	327	4282	NONE	159
BURLINGTON TWP	3757	6096	3730	160
CHESTERFIELD	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED			
CINNAMINSON	1165	4982	2047	56
DELANCO	305	1129	336	31
DELRAN	1415	2142	1189	89
EASTHAMPTON	1699	91	62	32
EDGEWATER PARK	598	1039	230	86
EVESHAM	7283	4789	3032	62
FIELDSBORO	37	104	22	10
FLORENCE	1977	1880	NONE	91
HAINESPORT	1100	1145	485	31
LUMBERTON	1832	659	161	45
MANSFIELD	3991	681	351	22
MAPLE SHADE	375	3729	975	190
MEDFORD	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED			
MEDFORD LAKES	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED			
MOORESTOWN	2803	14283	1702	57
MOUNT HOLLY	279	5813	601	197
MOUNT LAUREL	5023	5598	3729	63
NEW HANOVER	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED			
NORTH HANOVER	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED			

BURLINGTON COUNTY

	VACANT LAND AVAILABLE	1981 COVERED JOBS	1972-1981 EMPLOYMENT GROWTH	INDIGENOUS PRESENT HOUSING NEED
PALMYRA	297	1185	NONE	59
PEMBERTON BOR	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED			
PEMBERTON TWP	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED			
RIVERSIDE	112	2700	NONE	89
RIVERTON	15	1349	NONE	32
SHAMONG	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED			
SOUTHAMPTON	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED			
SPRINGFIELD	4666	303	187	35
TABERNACLE	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED			
WASHINGTON	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED			
WESTHAMPTON	2021	936	439	13
WILLINGBORO	664	4401	855	304
WOODLAND	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED			
WRIGHTSTOWN	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED			

CAMDEN COUNTY

	VACANT LAND AVAILABLE	1981 COVERED JOBS	1972-1981 EMPLOYMENT GROWTH	INDIGENOUS PRESENT HOUSING NEED
PENNSAUKEN	1693	20055	139	233
PINE HILL	1248	203	83	115
PINE VALLEY	0	NO VACANT LAND - EXCLUDED		
RUNNEMEDE	271	1612	558	96
SOMERDALE	197	911	107	56
STRATFORD	142	2218	540	68
TAVISTOCK	0	NO VACANT LAND - EXCLUDED		
VOORHEES	3899	8034	5999	65
WATERFORD	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED			
WINSLOW	18506	2918	1418	281
WOODLYNNE	20	87	25	31

CAMDEN COUNTY

	VACANT LAND AVAILABLE	1981 COVERED JOBS	1972-1981 EMPLOYMENT GROWTH	INDIGENOUS PRESENT HOUSING NEED
AUDUBON	45	1670	NONE	54
AUDUBON PARK	0	NO VACANT LAND - EXCLUDED		
BARRINGTON	77	2259	NONE	61
BELLMAWR	322	3321	764	159
BERLIN BOR	1017	2508	1165	48
BERLIN TWP	1251	1109	NONE	65
BROOKLAWN	93	638	27	18
CAMDEN	0	NO VACANT LAND - EXCLUDED		
CHERRY HILL	5061	38487	15381	283
CHESILHURST	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED			
CLEMENTON	503	1529	491	81
COLLINGSWOOD	28	2491	549	160
GIBBSBORO	97	510	NONE	11
GLOUCESTER	8250	4734	176	302
GLOUCESTER CITY	0	NO VACANT LAND - EXCLUDED		
HADDON	135	2927	184	94
HADDONFIELD	16	4307	631	38
HADDON HEIGHTS	46	1104	52	46
HI-NELLA	54	83	40	16
LAUREL SPRINGS	23	542	284	19
LAWNSIDE	416	1125	390	50
LINDENWOLD	901	1971	1199	221
MAGNOLIA	98	602	108	48
MERCHANTVILLE	0	NO VACANT LAND- EXCLUDED		
MOUNT EPHRAIM	62	881	NONE	39
OAKLYN	28	827	52	34

GLOUCESTER COUNTY

	VACANT LAND AVAILABLE	1981 COVERED JOBS	1972-1981 EMPLOYMENT GROWTH	INDIGENOUS PRESENT HOUSING NEED	
CLAYTON	3298	• 760	373	94	
DEPTFORD	5670	5556	4217	295	
EAST GREENWICH	2481	444	128	27	
ELK	5758	360	343	54	
FRANKLIN	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED				
GLASSBORO	3171	3656	403	239	
GREENWICH	1458	1296	112	28	
HARRISON	2589	850	672	24	
LOGAN	2437	1284	697	36	
MANTUA	6040	1802	766	88	
MONROE	23103	2479	1039	223	
NATIONAL PARK	143	107	37	57	
NEWFIELD	720	889	241	10	
PAULSBORO	210	3890	NONE	124	
PITMAN	361	3370	274	58	
SOUTH HARRISON	MUNICIPALITY OUTSIDE GROWTH AREA - EXCLUDED				
SWEDESBORO	133	1444	420	47	
WASHINGTON	5905	3513	2065	108	
WENONAH	185	295	40	7	
WEST DEPTFORD	3506	3597	1929	119	
WESTVILLE	159	2319	NONE	38	
WOODBURY	159	6378	1344	140	
WOODBURY HEIGHTS	224	1181	NONE	19	
WOOLWICH	2536	304	151	24	

FAIR SHARE HOUSING ALLOCATION STUDY

APPENDIX II

MUNICIPAL PERCENTAGES FOR EACH ALLOCATION FACTOR AND TOTAL
ALLOCATION PERCENTAGE

BURLINGTON COUNTY

	% VACANT LAND	% TOTAL JOBS	% JOB GROWTH	ALLO- CATION %
BASS RIVER				
BEVERLY	.03	.26	0	0.097
BORDENTOWN CITY				
BORDENTOWN TWP	1.20	1.24	2.45	1.63
BURLINGTON CITY	.21	1.88	0	0.697
BURLINGTON TWP	2.37	2.67	5.53	3.523
CHESTERFIELD				
CINNAMINSON	.74	2.18	3.04	1.987
DELANCO	.19	.49	.50	0.393
DELRAN	.89	.94	1.76	1.21
EASTHAMPTON	1.07	.04	.09	0.40
EDGEWATER PARK	.38	.46	.34	0.393
EVESHAM	4.60	2.10	4.50	3.733
FIELDSBORO	.02	.05	.03	0.033
FLORENCE	1.25	.82	0	0.69
HAINESPORT	.69	.50	.72	0.637
LUMBERTON	1.16	.29	.24	0.53
MANSFIELD	2.52	.30	.52	1.113
MAPLE SHADE	.24	1.63	1.45	1.107
MEDFORD				
MEDFORD LAKES				
MOORESTOWN	1.77	6.26	2.53	3.52
MOUNT HOLLY	.18	2.55	.89	1.207
MOUNT LAUREL	3.17	2.45	5.53	3.717
NEW HANOVER				
NORTH HANOVER				

BURLINGTON COUNTY

	% VACANT LAND	% TOTAL JOBS	% JOB GROWTH	ALLOC- ATION %
PALMYRA	.19	.52	0	0.237
PEMBERTON BOR				
PEMBERTON TWP				
RIVERSIDE	.07	1.18	0	0.417
RIVERTON	.01	.59	0	0.197
SHAMONG				
SOUTHAMPTON				
SPRINGFIELD	2.94	.13	.28	1.127
TABERNACLE				
WASHINGTON				
WESTHAMPTON	1.28	.41	.65	.78
WILLINGBORO	.42	1.93	1.27	1.207
WOODLAND				
WRIGHTSTOWN				

CAMDEN COUNTY

	% VACANT LAND	% TOTAL JOBS	% JOB GROWTH	ALLOC- ATION %
PENNSAUKEN	1.07	8.79	.21	3.357
PINE HILL	.79	.09	.12	0.333
PINE VALLEY				
RUNNEMEDE	.17	.71	.83	0.57
SOMERDALE	.12	.40	.16	0.227
STRATFORD	.09	.97	.80	0.62
TAVISTOCK				
VOORHEES	2.46	3.52	8.90	4.96
WATERFORD				
WINSLOW	11.68	1.28	2.10	5.02
WOODLYNNE	.01	.04	.04	0.03

CAMDEN COUNTY

	% VACANT LAND	% TOTAL JOBS	% JOB GROWTH	ALLOC- ATION %
AUDUBON	.03	.73	0	0.253
AUDUBON PARK				
BARRINGTON	.05	.99	0	0.347
BELLMAWR	.20	1.46	1.13	0.93
BERLIN BOR	.64	1.10	1.73	1.157
BERLIN TWP	.79	.49	0	0.427
BROOKLAWN	.06	.28	.04	0.127
CAMDEN				
CHERRY HILL	3.19	16.87	22.82	14.293
CHESILHURST				
CLEMENTON	.32	.67	.73	0.573
COLLINGSWOOD	.02	1.09	.81	0.64
GIBBSBORO	.06	.22	0	0.093
GLOUCESTER	5.21	2.07	.26	2.513
GLOUCESTER CITY				
HADDON	.09	1.28	.27	0.723
HADDONFIELD	.01	1.89	.94	0.947
HADDON HEIGHTS	.03	.48	.08	0.197
HI-NELLA	.03	.04	.06	0.043
LAUREL SPRINGS	.01	.24	.42	0.223
LAWNSIDE	.26	.49	.58	0.443
LINDENWOLD	.57	.86	1.78	1.07
MAGNOLIA	.62	.26	.16	0.347
MERCHANTVILLE				
MOUNT EPHRAIM	.04	.39	0	0.143
OAKLYN	.02	.36	.08	0.153

FAIR SHARE HOUSING ALLOCATION STUDY

APPENDIX III

ALLOCATION OF PRESENT AND PROSPECTIVE HOUSING NEED BY MUNICIPALITY
AND TOTAL FAIR SHARE HOUSING ALLOCATION BY MUNICIPALITY

GLOUCESTER COUNTY

	% VACANT LAND	% TOTAL JOBS	% JOB GROWTH	ALLOC- ATION %	
CLAYTON	2.08	.33	.55	0.987	
DEPTFORD	3.58	2.43	6.26	4.09	
EAST GREENWICH	1.57	.19	.19	0.65	
ELK	3.63	.16	.51	1.433	
FRANKLIN					
GLASSBORO	2.00	1.60	.60	1.40	
GREENWICH	.92	.57	.17	0.553	
HARRISON	1.63	.37	1.00	1.00	
LOGAN	1.54	.56	1.03	1.043	
MANTUA	3.81	.79	1.14	1.913	
MONROE	14.58	1.09	1.54	5.737	
NATIONAL PARK	.09	.05	.05	0.063	
NEWFIELD	.45	.39	.36	0.40	
PAULSBORO	.13	1.70	0	0.61	
PITMAN	.23	1.48	.41	0.707	
SOUTH HARRISON					
SWEDESBORO	.08	.63	.62	0.443	
WASHINGTON	3.73	1.54	3.06	2.777	
WENONAH	.12	.13	.06	0.103	
WEST DEPTFORD	2.21	1.58	2.86	2.217	
WESTVILLE	.10	1.02	0	0.373	
WOODBURY	.10	2.80	1.99	1.63	
WOODBURY HEIGHTS	.14	.52	0	0.22	
WOOLWICH	1.60	.13	.22	0.65	

BURLINGTON COUNTY

	ADJUSTED INDIGEN- OUS NEED	ALLOCATED PRESENT NEED	TOTAL PRESENT NEED	PROS- PECTIVE NEED	TOTAL FAIR SHARE
BASS RIVER					
BEVERLY	34		34	27	61
BORDENTOWN CITY					
BORDENTOWN TWP	52	59	111	458	569
BURLINGTON CITY	135		135	196	331
BURLINGTON TWP	139		139	990	1129
CHESTERFIELD					
CINNAMINSON	56	72	128	559	687
DELANCO	31	14	45	111	156
DELRAN	89	44	133	340	473
EASTHAMPTON	32	15	47	113	160
EDGEWATER PARK	86	14	100	111	211
EVESHAM	62	135	197	1049	1246
FIELDSBORO	6		6	9	15
FLORENCE	91	25	116	194	310
HAINESPORT	31	23	54	179	233
LUMBERTON	45	19	64	149	213
MANSFIELD	22	40	62	313	375
MAPLE SHADE	190	40	230	311	541
MEDFORD					
MEDFORD LAKES					
MOORESTOWN	57	128	185	989	1174
MOUNT HOLLY	129		129	339	468
MOUNT LAUREL	63	135	198	1045	1243
NEW HANOVER					
NORTH HANOVER					

BURLINGTON COUNTY

	ADJUSTED INDIGEN- OUS NEED	ALLOCATED PRESENT NEED	TOTAL PRESENT NEED	PRO- PECTIVE NEED	TOTAL FAIR SHARE
PALMYRA	59	9	68	66	134
PEMBERTON BOR					
PEMBERTON TWP					
RIVERSIDE	89	15	104	117	221
RIVERTON	32	7	39	55	94
SHAMONG					
SOUTHAMPTON					
SPRINGFIELD	30		30	317	347
TABERNACLE					
WASHINGTON					
WESTHAMPTON	13	28	41	219	260
WILLINGBORO	304	44	348	339	687
WOODLAND					
WRIGHTSTOWN					

CAMDEN COUNTY

	ADJUSTED INDIGEN- OUS NEED	ALLOCATED PRESENT NEED	TOTAL PRESENT NEED	PRO- PECTIVE NEED	TOTAL FAIR SHARE	
AUDUBON	54	9	63	71	134	
AUDUBON PARK						
BARRINGTON	61	13	74	97	171	
BELLMAWR	155		155	262	417	
BERLIN BOR	48	42	90	325	415	
BERLIN TWP	57		57	120	177	
BROOKLAWN	18	5	23	35	58	
CAMDEN						
CHERRY HILL	283	518	801	4016	4817	
CHESILHURST						
CLEMENTON	77		77	161	238	
COLLINGSWOOD	160		160	112	272	DEVELOPMENT LIMIT
GIBBSBORO	11	3	14	26	40	
GLOUCESTER	302	91	393	707	1100	
GLOUCESTER CITY						
HADDON	94	26	120	203	323	
HADDONFIELD	38		38	64	102	DEVELOPMENT LIMIT
HADDON HEIGHTS	46	7	53	55	108	
HI-NELLA	16	2	18	12	30	
LAUREL SPRINGS	19	8	27	62	89	
LAWNSIDE	36		36	125	161	
LINDENWOLD	221	39	260	301	561	
MAGNOLIA	48	13	61	97	158	
MERCHANTVILLE						
MOUNT EPHRAIM	39	5	44	40	84	
OAKLYN	34	6	40	43	83	

CAMDEN COUNTY

	ADJUSTED INDIGEN- OUS NEED	ALLOCATED PRESENT NEED	TOTAL PRESENT NEED	PROS- PECTIVE NEED	TOTAL FAIR SHARE
PENNSAUKEN	233	122	355	943	1298
PINE HILL	115	12	127	93	220
PINE VALLEY					
RUNNEMEDE	96	21	117	160	277
SOMERDALE	56	8	64	63	127
STRATFORD	68	23	91	174	265
TAVISTOCK					
VOORHEES	65	180	245	1394	1639
WATERFORD					
WINSLOW	214		214	1411	1625
WOODLYNNE	31	1	32	8	40

GLOUCESTER COUNTY

	ADJUSTED INDIGEN- OUS NEED	ALLOCATED PRESENT NEED	TOTAL PRESENT NEED	PROS- PECTIVE NEED	TOTAL FAIR SHARE
CLAYTON	77		77	278	355
DEPTFORD	255		255	1149	1404
EAST GREENWICH	27	24	51	183	234
ELK	38		38	403	441
FRANKLIN					
GLASSBORO	165		165	394	559
GREENWICH	28	20	48	155	203
HARRISON	24	36	60	281	341
LOGAN	36	38	74	293	367
MANTUA	88	69	157	537	694
MONROE	223	208	431	1612	2043
NATIONAL PARK	37		37	18	55
NEWFIELD	10	14	24	113	137
PAULSBORO	85		85	171	256
PITMAN	58	26	84	198	282
SOUTH HARRISON					
SWEDESBORO	26		26	125	151
WASHINGTON	108	100	208	781	989
WENONAH	7	4	11	29	40
WEST DEPTFORD	119	80	199	623	822
WESTVILLE	38	14	52	104	156
WOODBURY	137		137	458	595
WOODBURY HEIGHTS	19	8	27	61	88
WOOLWICH	12		12	183	195